



NOTICE OF MEETING OF THE SIMONTON SIMONTON CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

The City of Simonton Emergency Management Committee, Texas will conduct a meeting on April 18, 2017, at 5:30 p.m. at Simonton City Hall located at 35011 FM 1093 Simonton, TX 77476.

1. Call to Order
2. Public Comments
3. Business Items
 - a. RESOLUTION APPROVING A LOAN AGREEMENT AMONG THE CORPORATION, LEGACY COMMUNITY HEALTH SERVICES, AND COMPASS BANK, AND RELATED MATTERS FOR A TAX-EXEMPT LOAN IN THE AMOUNT OF \$5,200,000.
 - b. CONSIDER THE ENGAGEMENT OF A FINANCIAL ADVISOR AND PLACEMENT AGENT TO THE CORPORATION.
 - c. RESOLUTION APPROVING ONE OR MORE LOAN AGREEMENTS AMONG THE CORPORATION, DALLAS LIGHTHOUSE FOR THE BLIND, INC. AND DALLAS COUNTY ASSOCIATION FOR THE BLIND TRUST FUND, AND ZB, N.A. DBA AMEGY BANK, AND RELATED MATTERS FOR ONE OR MORE LOANS IN AN AGGREGATE AMOUNT NOT TO EXCEED \$8,000,000
 - d. CONSIDER THE ENGAGEMENT OF A FINANCIAL ADVISOR AND PLACEMENT AGENT TO THE CORPORATION.
4. Adjournment

CERTIFICATE: I, the undersigned, Deputy City Secretary of the City of Simonton, do hereby certify that on the April 12, 2017 at 5:00p.m., I posted a true and correct copy of the attached and following notice of a Meeting of the Simonton Cultural Education Facilities Finance Corporation to be held on April 18, 2017 at 5:30p.m. located Simonton City Hall 35011 FM 1093, Simonton, TX 77476. which posting was done not less than three (3) full days prior to the date fixed for said meeting.


City Secretary